All corrections to notes on this calendar should be filed no later than noon on 05/27/08. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

Page:

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

-----

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700141

# **SEE PAGE 2 ALSO**

CASE NAME: MTR RE BRITNEY LEIGH-MARIE ROBERTS

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

KELLY L REYNOLDS (GPE)...PRO/PER BRITTNEY LEIGH-MARIE ROBERTS (MIN)...

#### **GENERAL INFORMATION**

Guardian's powers were suspended on 4/7/08 as no bond was ever posted. OSC was set (see next page) and Citation issued.

THIS CASE IS SET FOR HEARING ON Petition for termination of Guardianship filed by guardian, Kelly Reynolds

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner/guardian alleges minor has attained 18 and thus, requests termination of guardianship.
- 2. Minor has signed waiver and consent.
- 3. As this is a guardianship of the person <u>and estate</u>, the guardian is required to file a final accounting per Pr.C. 2620.
- 4. No inventory has been filed.
- 5. No bond has ever been posted (bond of \$70,000 was ordered).

#### RECOMMENDATION

Need final accounting by guardian if monies were ever collected. If no monies were collected, need a final report setting forth explanation. Guardian cannot be discharged until one year from minor's 18<sup>th</sup> birthday (or, 4/3/2009) (gls)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

-----

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700141

# **SEE PAGE 1 ALSO**

CASE NAME: MTR RE BRITNEY LEIGH-MARIE ROBERTS

**HEARING:** 

OSC re: POSTING OF BOND

COUNSEL:

KELLY L REYNOLDS (GPE)...PRO/PER BRITTNEY LEIGH-MARIE ROBERTS (MIN)...

See prior notes (page 1)

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

-----

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700211

CASE NAME: MTR RE: TASHANA MYERS

**HEARING:** 

Hearing Re: PETITION FOR APPOINTMENT OF GUARDIAN.

COUNSEL:

MARIAN N SEATON (GP)...PRO/PER

TASHANA MYERS (MIN)...

CHRISTOPHER D MYERS (FAT)...PRO/PER

#### **GENERAL INFORMATION**

Temporary letters issued 9/11/07

Continued from 10/9/07 and 12/3/07. On 10/9/07, Father is present and objects to guardianship. Court orders father to file written objections.

Continued from 1/14/08 per DCS request.

Continued from 02/19/08, 3/24/08, 4/21/08 and 5/5/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by stepmother, minor 8

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Due diligence declaration filed as to mother indicating efforts to locate were unsuccessful. Petitioner alleges mother lives in Jamaica.
- 2. Due diligence declaration filed as to MGPs indicating efforts to locate were unsuccessful. JTD
- Due diligence declaration filed as to PGF indicating efforts to locate were unsuccessful. JTD
- 4. Court may wish to review confidential screening form (tabbed).
- 5. Objections filed by father on 11/9/07. Father denies petitioner's allegations. Father further indicates he has been taking care of minor since she was a baby.
- 6. Court to review DCS report filed 5/5/08 (tabbed).

#### RECOMMENDATION

Court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

-----

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700274

CASE NAME: MATTER RE KOBE HUTCHISON

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RASHANTE S POWERS (GP )...PRO/PER

KOBE HUTCHISON (MIN)...

#### **GENERAL INFORMATION**

Temporary orders issued 11/26/07. .

Continued from 11/26/07. Court referred matter to Court Investigator for investigation and report.

Continued from 1/14/08 at request of DCS. Nothing new filed.

Continued from 02-11-08 and 3/10/08 to receive DCS and CI reports. .

Last continued from 4/7/08. Mother was present and raised objections. Court ordered mother to file written objections.

#### THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by non-relative caretaker, minor 7 months.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- Need DCS report petitioner is a non-relative. DCS report filed 4/8/08 requesting additional time
- 3. Need notice of hearing and proof of personal service form other and father.
- 4. Need notice of hearing and proof of mailed service for PGPs, MGPs.
- Need Court Investigator's report.

#### RECOMMENDATION

Need notice, DCS and CI report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800010

CASE NAME: MATTER RE KAMERON C TAYLOR

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RICHARD J GARCIA (PET)...PRO/PER KAMERON CHRISTIAN TAYLOR (MIN)...

#### **GENERAL INFORMATION**

Temporary orders granted on 01-16-08

Continued from 02-11-08, 3/10/08, 04/07/08 and 5/5/08 at request of DCS. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1 Mother has signed nomination, waiver and consent.
- 2 Father was personally served on 01-23-08.
- 3 Due diligence filed as to PGPs indicating efforts to locate were unsuccessful. JTD
- 4 Due diligence declaration filed as to sister, Angelica (15), indicating efforts to locate were unsuccessful. JTD
- 5 Need DCS report as petitioner is a non-relative.
- 6 Court may wish to review Confidential Screening form (tabbed).

RECOMMENDATION

Need DCS report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800032

CASE NAME: IN THE MATTER RE RUDY ULISES RUBIO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RUDY ULISES RUBIO (MIN)...

NORMA A BADILLO (PET)...PRO/PER ARMANDO RUBIO (PET)...PRO/PER VANESSA CHAVEZ (MOT)...PRO/PER

#### **GENERAL INFORMATION**

Temporary Guardianship denied on 02-07-08.

Continued from 3/3/08. Mother and father present and both object to the guardianship. Court orders each to file separate written objections. Court also referred matter to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by MGM for appointment of MGPs, minor 1 year.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 No bond required person only.
- 2 Mother and father personally served on 02-01-08.
- 3 Mother and father have signed consent and notice waiver.
- 4 Court may wish to review Confidential Screening Forms and guardianship questionnaires as marked.
- 5 Objection filed by father, Armando Rubio.
- 6 Objection filed by mother, Vanessa Chavez.
- 7 Need Court Investigator's report.

#### RECOMMENDATION

Need Court Investigator's report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

\_\_\_\_\_

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800081

CASE NAME: MTR RE ALEXI LEEANN WILLIAMS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARY ANN CRAWFORD (GP)...PRO/PER

MARY ELIZABETH VANBLANKENSTEIN(GP)...PRO/PER

ALEXI LEEANN WILLIAMS (MIN)...

#### **GENERAL INFORMATION**

Continued from 04/07/08 and 5/5/08 at request of DCS. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relatives, minor 8

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother has signed waiver and consent.
- 2. Due diligence declaration filed as to father indicating efforts to locate were successful and petitioner obtained a mailing address for father in Tennessee. Need proof of mailed service with proof of receipt (i.e., certified mail).
- Due diligence declaration filed as to PGPs indicating efforts to locate were unsuccessful.
- 4. Need DCS report as petitioner is a non-relative.
- 5. Court may wish to review Confidential Screening form (tabbed).

#### **RECOMMENDATION:**

Need notice on father, DCS report and then court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04029

CASE NAME: MTTR OF DULCE E POWELL-QUINTANA

**HEARING:** 

Hearing Re: VISITATION.

COUNSEL:

BLANCA E POWELL (GP )...PRO/PER DULCE E POWELL-QUINTANA (MIN)...
DIANNA POWELL GOMEZ (MOT)...

#### **GENERAL INFORMATION**

Temporary orders for visitation denied on 4/28/08.

THIS CASE IS SET FOR HEARING ON Petition for Modified Visitation Orders filed by mother, Dianna Powell-Gomez, minor, Dulce - 5

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner/mother alleges guardian is making visitation difficult by arriving late. Also, petitioner/mother requests that visitation be changed to 1-2 days each weekend.
- Need to file notice of hearing and proof of service.
- 3. Note: The court's previous visitation orders made 3/28/08 are tabbed in confidential file.

#### RECOMMENDATION

Need notice and then Court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 06/02/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05241

CASE NAME: MTR TREVOR R COLYER

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

CHARLES A REEVES (GP )...PRO/PER PATRICIA REEVES (GP )...PRO/PER

TREVOR R COLYER (MIN)...

#### GENERAL INFORMATION

Continued from 3/24/08. Court referred matter to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Guardians, minor 9

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Guardians appointed for minor on 04/03/06.
- 2. Guardians state that the father is now able to provide for the minor. Petitioner alleges the minor also wants to establish a relationship with is father. Court may wish to require consent signed by father.
- 3. Need to file proof of personal service on father and mother.
- 4. Need to file proof of mailed service on PGF and MGM or due diligence declaration(s).
- 5. Need Court Investigator's report.

#### RECOMMENDATION

Need notice and CI report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700108

# **SEE PAGE 2 AND 2A ALSO**

CASE NAME: MTR RE SOLOMON AUGILLARD IV

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JACQUELINE L STOUT (GP)...PRO/PER

SOLOMON AUGILLARD IV (MIN)...

GERALD A STOUT (GP)...PRO/PER

SALOMON AUGILLARD III (FAT)...PRO/PER

#### **GENERAL INFORMATION**

Temporary guardianship granted 6/25/07.

Continued from 7/23/07.

Continued from 8/27/07. Referred to Cl.

Last continued from 11/26/07

#### THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by MGPs, minor 12.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother is deceased.
- 3. Minor 12+ signed consent and notice waiver.
- 4. Need notice of hearing and proof of mailed service for PGPs.
- 5. Objections filed by father
- 6. CI report filed.
- 7. Petitioners have obtained permission to fix residence in AZ on basis petitioner's husband has received a promotion to relocate there. If guardian will be living in AZ then proceeding with this petition is not proper.

RECOMMENDATION AZ guardianship established 4/16/08 (see tab in file)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700108

# **SEE PAGE 1 AND 2A ALSO**

CASE NAME: MTR RE SOLOMON AUGILLARD IV

**HEARING:** 

Petition for FIX RESIDENCE OUTSIDE THE STATE OF CA

COUNSEL:

JACQUELINE L STOUT (GP)...PRO/PER

SOLOMON AUGILLARD IV (MIN)...

GERALD A STOUT (GP )...PRO/PER SALOMON AUGILLARD III (FAT)...PRO/PER

VACATE - EX PARTE PETITION GRANTING THIS RELIEF WAS GIVEN 9/11/07.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700108

# **SEE PAGE 1 AND 2 ALSO**

CASE NAME: MTR RE SOLOMON AUGILLARD IV

**HEARING:** 

Petition for TO TERMINATE LETTERS OF TEMPORARY GUARDIANSHIP AND TO ATTEND HEARING BY PHONE

#### COUNSEL:

JACQUELINE L STOUT (GP)...PRO/PER

SOLOMON AUGILLARD IV (MIN)...

GERALD A STOUT (GP )...PRO/PER SALOMON AUGILLARD III (FAT)...PRO/PER

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON Petition to Terminate Letters of Temporary Guardianship

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioners, Gerald and Jacqueline Stout, have obtained guardianship in Arizona (see Order Appointing Guardian in AZ tabbed). Thus, petitioners seek to terminate temporary letters issued in CA.
- Need to file notice of hearing and proof of service per Order Prescribing NOtice

RECOMMENDATION Court's discretion.

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San Bernardino Superior Court

San Bernardino District

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 06/02/08 TIME: 1:30 DEPT: S8P .....

CASE #: GARSS700128

CASE NAME: MTR RE CELESTE ESPINOSA-GUZMAN

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

(GP)...PRO/PER FRANCISCO ESPINOSA (GP)...PRO/PER ASTERIA ESPINOSA CELESTE ESPINOSA-GUZMAN (MIN)...

DENNY GUZMAN (FAT)...

#### **GENERAL INFORMATION**

Temporary orders granted on 7/5/07

Continued from 7/30/07. Mother and father appeared. Referred to Cl.

Continued from 12/28/07. Court granted petitioners leave to amend the petition to add additional minor Danielle.

Last continued from 4/28/08. Father objects and court orders father's written objections to be file

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minors 12 and 10.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- This is a new amended petition to add an additional minor, Danielle 1. Espinosa-Guzman (10)
- 2. Need notice of hearing on amended petition and personal service on minor age 12, mother and father.
- Objection filed by mother alleging mother is able to care for minor. 3. However, subsequent declaration filed by mother indicating her consent to guardianship by petitioners. Court may wish to clarify that mother is withdrawing her objections.
- Proposed order and letters do not include minor Danielle. 4.
- Court Investigators report in file re: initial petition. Does court wish to have a 5. supplemental CI report completed? Alternatively, as petitioners have

- amended the petition to include second minor and mother appears to have consented, issue may be moot. JTD
- 6. No objections are filed at the time of the review of this file.

# **RECOMMENDATION:**

Determine if objections will be filed and then Court's discretion.

(/cbr/gls)

San Bernardino Superior Court San Bernardino District CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700208

CASE NAME: MTR RE JALISSA JAYDAH AVILA

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

(PET)...PRO/PER SUSAN MONTALVO ROCHA JALISSA JAYDAH AVILA (MIN)...

No file available for review.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

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DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700237

CASE NAME: MTR RE JOSIAH DAVID HARDING

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

LINDA M STEELE (GP )...PRO/PER

JOSIAH DAVID HARDING (MIN)...

MARY HARDING (MOT)...PRO/PER

#### **GENERAL INFORMATION**

Temporary guardianship granted 10/1/07.

Continued from 10/29/07, 11/26/07 and 12/17/07 at request of DCS. Nothing new filed. Last continued from 1/14/08 and 2/11/08. Nothing new filed.

#### THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by non-relative, minor 1.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need DCS report petitioner is non-relative. **DCS filed request for continuance** to 2/11/08 to receive Livescan results.
- 2. Mother signed nomination, consent, and notice waiver. Mother has since filed objection/request for continuance/request for visitation on basis she is expecting to be accepted into a new shelter and could take minor.
- 3. Father personally served 9/25/07.
- 4. Due diligence declaration filed as to PGPs indicating names/whereabouts are unknown. Court finds due diligence has been satisfied as to PGPs on 2/11/08.
- 5. Need notice of hearing and proof of mailed service for MGPs.
- 6. Suggest court review Confidential Screening Form and Guardianship Questionnaire (tabbed).

#### RECOMMENDATION

Need notice and DCS report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700288

CASE NAME: MATTER RE MICHAEL J GRAFFIUS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

CONNIE ROGERS (GP )...PRO/PER

MICHAEL J GRAFFIUS (MIN)...

#### **GENERAL INFORMATION**

Temporary orders denied on 11/8/07 as no emergency

Continued from 12/3/07. Referred to DCS.

Continued from 03/03/08 and 5/5/08. Temporary guardianship to remain full force and effect. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 17

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased.
- 2. Minor has signed waiver and consent.
- 3. Father has signed nomination, waiver and consent.
- 4. Due diligence filed for brother and sister 12+. JTD.
- 5. Need to file proof of mailed service to DCS & MGM.
- 6. Need DCS report as petitioner is a non-relative.

#### **RECOMMENDATION:**

Need notice and DCS report.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700347

CASE NAME: MATTER RE CARLY DAWN MAJOR

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MISTY M YOUNGER (GP)...PRO/PER

CARLY DAWN MAJOR (MIN)...

**GENERAL INFORMATION** 

Temporary guardianship denied 1/7/08.

Continued from 2/4/08, 3/3/08, 04/07/08 and 5/5/08 at request of DCS report

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by non-relative, minor 15.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Need DCS report petitioner is non-relative.
- 3. Minor 12+ signed consent and notice waiver.
- 4. Mother personally served 1/16/08.
- 5. Father personally served 1/15/08.

RECOMMENDATION

Need DCS report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800009

CASE NAME: MATTER RE JAIDEN ALENA MARTINEZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ROBERT J SZOKE (GP )...PRO/PER THERESA A ROUGH (GP )...PRO/PER

JAIDEN ALENA MARTINEZ (MIN)...

#### **GENERAL INFORMATION**

Temporary guardianship granted 1/10/08.

Continued from 2/4/08. Court referred matter to Court Investigator for investigation and report. Court also referred parties to Family Court Services for mediation and evaluation.

#### THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by MGF and step-MGM, minor 10 mos.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother personally served 1/18/08.
- 3. Due diligence filed for father. JTD.
- 4. Need notice of hearing and proof of mailed service for PGPs.
- 5. Suggest court review Guardianship Questionnaire.
- 6. Need Court Investigator's report.
- 7. Need Family Court Service's report.

#### RECOMMENDATION

Need notice and CI and FCS reports.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800047

CASE NAME: MTR RE ANGEL TREN'EE CALLANDRET

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JOHNNIE DWAYNE KELLEY (GP )...GEORGE MARICIC VONDER KAYE LEE (GP )...GEORGE MARICIC

ANGEL TREN'EE CALLANDRET (MIN)...

#### **GENERAL INFORMATION**

Temporary guardianship granted 02/26/08.

Continued from 03/24/08 and 5/5/08 at request of DCS. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardianship Person only, by non-relative, minor 13 months.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Temporary guardianship granted on 02/26/08. Person Only, no bond
- 2. Mother signed nomination, consent and waiver.
- 3. Due diligence declaration filed as to father indicating efforts to locate were unsuccessful. Court previously dispensed with notice to father on 2/26/08.
- 4. Petitioners are non-relatives. Need DCS report. Petitioners state the willingness to adopt.
- On 2/26/08, the court entered its Order dispensing notice on "all relatives including all grandparents". Does Court wish to reconsider its order and require notice as described in Pr.C. §1513. JTD

#### **RECOMMENDATION:**

Need notice, DCS report and Court's determination of note 6.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

\_\_\_\_\_

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800057

CASE NAME: MTR RE:MANVIR KAUR ET AL

**HEARING:** 

Hearing Re: PROOF OF FILING BLOCKED ACCOUNT.

COUNSEL:

PARAMJIT KAUR (GP)...HERITAGE LAW OFFICES

MANVIR KAUR (MIN)... JASMEET SINGH (MIN)...

**GENERAL INFORMATION** 

Guardianship of estate granted on 01/31/08.

Continued from 4/28/08. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Proof of Filing Blocked Account

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. No proof of blocked account filed. Source of guardianship funds are from minors' deceased father's insurance policy.

#### RECOMMENDATION

Inquire re status as to payout of insurance policy.

(cbr)

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800070

CASE NAME: MTR RE ZACHERY M HEREDIA

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARTHA A RIVAS (GP )...PRO/PER

ZACHERY M HEREDIA (MIN)...

GENERAL INFORMATION Continued from 4/1/08.

THIS CASE IS SET FOR HEARING ON Petition for appointment of Guardian, person only, by MGM, minor 5 months.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Petitioner states that the minor's mother is also a minor and incapable of taking care of a child. The minor currently lives with the petitioner.
- 2. Need notice and proof of personal service on Mother and Father.
- 3. Due diligence declaration filed as to MGF indicating efforts to locate were unsuccessful. Petitioner believes MGF may live somewhere in Mexico.
- 4. Suggest court review Confidential Screening Form, tabbed. Also, petitioner did not complete an attachment for section 6 as required. Need same.

RECOMMENDATION Need to clear notes.

(cbr)

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

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DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800079

CASE NAME: MATTER RE: ANDRES JOSEPH SALCIDO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARY S BREIN (GP )...PRO/PER ANDRES JOSEPH SALCIDO (MIN)...

GENERAL INFORMATION Continued from 4/1/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by MGM, minor 7 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother and father have each signed waiver and consent.
- 2. Declaration filed by father indicating PGPs are both deceased.

RECOMMENDATION

Court's discretion.

(cbr/gls)

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800097

CASE NAME: IN THE MATTER RE: DAVID VILLEGAS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

YAVETTE BRADY (GP )...PRO/PER

DAVID VILLEGAS (MIN)...

CANDALARIA REYES (GP)...PRO/PER

#### GENERAL INFORMATION

Temporary guardianship denied on 04/01/08.

Continued from 4/28/08. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by great grandmother, minor 6.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Petitioner is mother requesting that great grandmother be appointed as guardian of minor. Mother has signed nomination.
- 2. Need notice of hearing and proof of personal service on father.
- 3. Need notice of hearing and proof of mailed service on sibling 12 and older, MGPs and PGPs.

#### RECOMMENDATION

Need notice and then court's discretion.

(cbr/gls)

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800099

CASE NAME: IN THE MATTER RE: BENITO GUADALUPE DE LA ROSA III

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RUDY DE LA ROSA (GP )...PRO/PER CYNTHIA MORENO (GP )...PRO/PER BENITO GUADALUPE DE LA ROSA II(MIN)...

#### **GENERAL INFORMATION**

Continued from 4/28/08. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, by Paternal Aunt and Uncle, minor 19 months.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Need notice of hearing and proof of personal service on mother or due diligence declaration.
- 2. Need notice of hearing and proof of mailed service on father per local rule 20-1317, if applicable. If not applicable, need personal service.
- 3. Need notice of hearing and proof of mailed service on MGPs and PGPs.
- 4. Court **must** see confidential screening form, yellow tab.

RECOMMENDATION

Need notice

(cbr/gls)

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800118

CASE NAME: MTR RE LANICIA WILSON

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

SHEILA TAITE (GP )...PRO/PER

LANICIA WILSON (MIN)...

#### **GENERAL INFORMATION**

Continued from 5/5/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardianship, person only by non-relative, minor 1 year

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Mother is 16 and petitioner was mother's foster parent. The court has discretion to appoint counsel for mother/minor per Pr.C. §1470.
- 2. Mother signed consent and waiver and nominates guardian.
- 3. Petitioner is a non-relative. Need DCS report
- 4. Need notice of hearing and proof of personal service on father or due diligence declaration. (Father name and address unknown).
- 5. Need notice of hearing and proof of mailed service on MGPs or due diligence declarations. Petitioner alleges names are unknown for PGPs and MGF and that address is unknown for MGM.

#### **RECOMMENDATION:**

Need notice and court's discretion on note 1.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800137

CASE NAME: MTR RE CLAIRETT COLLINS ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

CHARLOTTE JONES (GP)...PRO/PER

CLAIRETTE COLLINS (MIN)...
IBONIE COLLINS (MIN)...
TOBIAS BLACKWELL (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued 5/6/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by MGM (Charlotte Jones), minors Clairette – 13, Ibonie – 5 and Tobias – 4

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Need to file proof of personal service on mother, father and oldest minor.
- 2. Need to file proof of mailed service to PGPs and MGF or due diligence declaration(s).
- 3. Court may wish to review Confidential Screening form (tabbed)

#### RECOMMENDATION

Need notice and court's discretion.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800138

CASE NAME: LARRY CALDERA JR, HENRY J CALDERA

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

STEPHANIE VIZCARRA (PET)...PRO/PER HUMBERTO VIZCARRA (PET)...PRO/PER

LARRY CALDERA JR (MIN)...
HENRY J CALDERA (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued 5/7/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by second paternal cousins, minors Larry, Jr.-14 and Henry – 13

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Father is deceased.
- 2. Minors have each signed waiver and consent.
- 3. Need to file proof of personal service on mother (Roseanna Hernandez).
- 4. Need to file proof of mailed service to DCS, PGM, MGPs and siblings 12 years and older or due diligence declaration.
- 5. Need DCS report as petitioners are too distant relatives.

#### RECOMMENDATION

Need notice, DCS report and then court's discretion.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

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DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS02180

CASE NAME: IN THE MATTER OF DYWANE KIDD JR/CHRISTOPHER & D

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

ALICE M BELL (GP)...PRO/PER

DWANDA KIDD (MIN)...DAVID H HEISLER
CHRISTOPHER KIDD (MIN)...DAVID H HEISLER
DYWANE KIDD (MIN)...DAVID H HEISLER

OLISHA TUNSTALL (PET)...PRO/PER BOBBIE J. TUNSTALL (SG )...PRO/PER DYWANE KIDD (FAT)...PRO/PER

#### **GENERAL INFORMATION**

Letters of Guardianship issued 10/15/99 to Alice Bell

Continued from 12/17/07, 01-14-08 and 3/10/08. Court referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship as to minor Dywanda only, filed by father, minor 14

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner/father requests the guardianship be terminated as petitioner is able to care for minor.
- 2. Guardian, father and minor have each signed waiver and consent.
- 3. Mother was served on 2/27/08.
- Need Court Investigator's report.

#### RECOMMENDATION

Need Court Investigator's report.

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San Bernardino Superior Court
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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS04790

CASE NAME: MTR RE DEA'VONTEE NA'ZZRE THOMPSON

**HEARING:** 

Hearing Re: REVIEW.

#### COUNSEL:

LAVONDA SHERICH WILLIAMS (GP)...DENNIS M SANDOVAL DEA'VONTEE NA'ZZRE THOMPSON (MIN)...DONNASUE SMITH-ORTIZ BRUCE D SIRES (TP)...PRO/PER

#### **GENERAL INFORMATION**

On 1/7/08, court granted petition to transfer funds was granted. Court ordered home may be purchased and placed in trust. Court then continued this matter to this date.

Last continued from 4/7/08. Court then set this Review date.

THIS CASE IS SET FOR HEARING ON Review of Petition for transfer of funds from blocked account to special needs trust and for instructions re purchasing home for minor and having quardian take an equity interest.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. The court approved a special needs trust 7/2/07 and appointed PFF Bank and Trust as trustee. Court ordered \$100,000 transferred to special needs trust and required \$100,000 bond. Court appointed John Boyd to represent minor in a bankruptcy proceeding.
- 2. Court granted guardian's petition for authority to transfer all funds currently held in blocked account by guardian (\$725,000) to the special needs trust to allow for a higher rate of return. **Need proof of blocked account for transferred funds**
- 3. The court also granted petitioner request to purchase a home in rialto, CA in minor's name using funds from the blocked account and/or special needs trust by taking a one-third equity interest in the home, leaving minor with a two-thirds interest, secured by a note and deed and that petitioner would make payments.

# Does court wish to see copy of Grant Deed and Note secured by deed of trust for the home purchased? JTD

# RECOMMENDATION

Need proof of blocked account for transferred funds.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

-

DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS05670

CASE NAME: MTR RE ALYSIA OLIVER

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

HEATHER PRINGLE (GP)...PRO/PER

ALYSIA OLIVER (MIN)...

#### **GENERAL INFORMATION:**

Temporary orders denied on 1/16/07 as no emergency

Continued several times since 2/13/07, 3/10/08, 04/07/08 and 5/5/08 at request of DCS for further investigation.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 7

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father has signed nomination, waiver and consent.
- Due diligence declaration filed as to mother indicating efforts to locate mother were unsuccessful (no answer at last known address). JTD. On 10/1/07, court ordered mother personally served in Alameda County.
- 3. Need to file proof of mailed service on MGF or due diligence declaration.
- DCS report filed.
- 5. **Need CI report.**

#### **RECOMMENDATION:**

Need notice (note 3) and CI report.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

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DATE: 06/02/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS05748

CASE NAME: MTR RE TIFFANI AMBER GALBRAITH

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

JOYCE ELAINE INMAN (GP )...PRO/PER

TIFFANI AMBER GALBRAITH (MIN)...

CONNIE MENDOZA (MOT)...PRO/PER

#### **GENERAL INFORMATION**

Continued from 2/19/08. Court referred matter to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for termination of guardianship.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardianship, person only, granted to maternal aunt on 4/9/07, minor then 14.
- 2. Biological mother now seeks termination on basis that the child was placed for guardianship upon the death of adoptive mother but biological mother can now care for minor.
- 3. Need notice of hearing and proof of mailed service for minor 12+, MGM.
- 4. Opposition filed by maternal aunt.
- 5. Need Court Investigator's report.

#### RECOMMENDATION

Need notice and CI report.

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San Bernardino Superior Court
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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

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DATE: 06/02/08 TIME: 8:00 DEPT: S10P

CASE #: GARSS800066

CASE NAME: IN THE MATTER RE ANALIA JULIETA ALVAREZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

IRMA VALDEZ (PET)...PRO/PER ARNULFO ALVAREZ (PET)...PRO/PER

ANALIA JULIETA ALVAREZ (MIN)...

#### **GENERAL INFORMATION**

Temporary orders granted on 3/10/08

Continued from 4/7/08 to clear calendar notes. Court excuses notice to PGPs, father and mother.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 17

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Minor will turn 18 on 7/30/08.
- 2. Minor has signed waiver and consent.
- 3. Need Guardianship Questionnaire from co-petitioner, Arnulfo Alvarez.

#### RECOMMENDATION

Need to clear note 3 and then Court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

-----

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS700026

CASE NAME: MTR OF VANESSA MUNOZ ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

PAULINE ESPINOZA (GP )...PRO/PER

VANESSA MUNOZ (MIN)...
DESIREE GARCIA (MIN)...

#### **GENERAL INFORMATION**

Continued from 5/15/07, 6/26/07 and 7/24/07. Court noted that petitioner needs due diligence as to PGPs and MGPs. Referred to DCS.

Continued from 8/28/07 on Court's own motion.

Last continued from 9/18/07, 10/15/07 and 11/19/07 to clear notes. Temporary orders denied on 10/22/07.

Continued from 01-28-08, 3/10/08 and 4/21/08 to clear notes. Court excuses notice to mother and father as to minor, Vanessa. On 4/21/08, the court rules that all due diligence declarations filed are insufficient. Petitioner needs to compete better search for PGPs, MGPs and Desiree's father (father [2])

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by great aunt, minors 8 and 5.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Request to Excuse notice is filed as to father (2) as he is no longer incarcerated and his whereabouts are unknown. Petitioner has indicated an address for Julian Garcia on the petition in Redlands (tabbed)
- 2. Need proof of personal service on mother as to minor, Desiree.
- Due diligence declarations filed as to PGPs(1) indicating efforts to locate were unsuccessful. JTD
- Due diligence declaration filed as to PGF(2) indicating efforts to locate were unsuccessful. JTD
- Due diligence declaration filed as to MGPs indicating efforts to locate were unsuccessful. JTD

6. DCS report filed.

RECOMMENDATION Need notice and DCS report.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS700316

CASE NAME: MTR RE AMANDA MARIE EVANS

**HEARING:** 

Hearing Re: PETITION FOR APPOINTMENT OF GUARDIANSHIP.

COUNSEL:

DIANNE RUSSELL-KNOTT (GP)...ELIZABETH LAWRENCE

AMANDA MARIE EVANS (MIN)...

#### **GENERAL INFORMATION**

Temporary orders granted on 12/4/07.

Continued from 2/11/08 and 4/7/08. Last continued so that petitioner can be present.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt, minor 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased (DOD: 9/19/04)
- 2. Petitioner resides in Orange County. The minor has expressed a desire to relocate to Orange County, but currently lives in Bloomington. Question whether the proper venue is Orange County? Pr.C. §2201 indicates the proper venue is the county in which the proposed ward resides or such other county as may be in the best interests of the proposed ward.
- 3. Need to file proof of personal service on father.
- 4. Need to file proof of mailed service on MGF, MGM and siblings 12 years and older or due diligence declaration(s).

#### RECOMMENDATION

Need court's determination of venue and need notice.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE BRIAN D SAUNDERS

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DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800051

CASE NAME: IN THE MATTER RE KAYLYNN MICHELLE TESSELAAR

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

KATHIE L YORK (PET)...BRIAN J HOLOHAN KAYLYNN MICHELLE TESSELAAR (MIN)...

#### GENERAL INFORMATION

Temporary orders granted on 2/28/08 although Letters of Temporary Guardianship have not yet issued.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by MGM, minor 3

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need to file proof of personal service on mother as to permanent guardianship (previously noticed as to temporary guardianship only).
- 2. Need to file proof of personal service on father or due diligence declaration.
- 3. Need to file proof of mailed service on PGPs or due diligence declaration.
- 4. On relatives attachment (tabbed), MGMs name is listed as "Stacie L. York" but petitioner's name is Kathie L. York. Question if this is one in the same person? File verified supplement.

#### RECOMMENDATION

Need to clear notes and then court's discretion.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

\_\_\_\_\_

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800056

CASE NAME: MTR RE ALFREAD FELLO IZQUERCO ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ERNESTINE C VALLE (GP)...PRO/PER

ALFREAD FELLO IZQUERDO (MIN)...

ALFEDARDO FELLO IZQUERDO (MIN)...

ANDREW EDDIE VALLE (MIN)...

#### **GENERAL INFORMATION:**

Continued from 3/17/08 and 4/21/08 to clear notes.

THIS CASE IS SET FOR HEARING ON: Petition for Appointment of Guardian, person only, by MGM, minors 15, 15 and 12

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond required person only.
- 2. Due diligence declaration filed as to mother indicating mother lives with petitioner's son, but petitioner is unaware of son's address.
- 3. Due diligence declaration filed as to father (3) indicating address is unknown. JTD
- 4. Minors have each signed waiver and consent.
- 5. Father (2) is deceased.
- 6. Need to file proof of personal services as to father (1) or due diligence declaration.
- 7. Need to file proof of mailed service as to PGPs(1) or due diligence declaration.
- 8. Number 9 of Confidential Guardian Screening Form is incomplete. File verified supplemental.
- 9. Court may wish to review page 2 of Guardianship Questionnaire as tabbed.

#### **RECOMMENDATION:**

Need notice and then court's discretion.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

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DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800086

CASE NAME: MTR RE ANTHONY J RAMIREZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARIE E RAGER (GP )...PRO/PER

ANTHONY J RAMIREZ (MIN)...

#### **GENERAL INFORMATION**

Temporary orders denied on 3/24/08 – no emergency

Continued from 4/21/08. Court excuses notice to father and PGPs as no father is listed on copy of minor's birth certificate.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by MGM, minor 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- Due diligence declaration filed as to mother indicating efforts to locate were unsuccessful. JTD
- 2. Need to file proof of mailed service on MGF and siblings 12 years and older or due diligence declaration(s).
- 3. Court may wish to review confidential screening form (tabbed).

#### RECOMMENDATION

Need notice and then court's discretion.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800135

CASE NAME: MTR RE EMILY A LIMON ET AL

**HEARING:** 

Petition for Appointment of Guardian

**COUNSEL:** 

SYLVIA A SALAZAR (GP )...PRO/PER GENARO R SALAZAR (GP )...PRO/PER

EMILY A LIMON (MIN)...
JONATHON M LIMON (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued 5/5/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt and uncle, minor Emily – 13 and Jonathon – 11

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased. Mother adopted minors as a single parent so there is no adoptive father.
- 2. Oldest minor has signed waiver and consent.

RECOMMENDATION

Court's discretion.

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San Bernardino Superior Court

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#### HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

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CASE #: GARSS800136

CASE NAME: MTR RE KIMBERLY N LIMON ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RAUL NAVAR JR (GP )...PRO/PER MARTHA T NAVAR (GP )...PRO/PER

KIMBERLY N LIMON (MIN)... BRITTANY M LIMON (MIN)...

#### **GENERAL INFORMATION**

Temporary letters issued 5/5/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt and uncle, minors, Kimberly - 16 and Brittany – 14

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased. Mother adopted minors as a single parent so there is no adoptive father.
- 2. Minors have each signed waiver and consent.

#### RECOMMENDATION

Court's discretion.

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San Bernardino Superior Court

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800150

CASE NAME: IN RE THE MATTER OF AMANDA ELIZABETH DAVIS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ELIZABETH ELLEN DAVIS (PET)...PRO/PER

AMANDA ELIZABETH DAVIS (MIN)...

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by PGM, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother and father have each signed nomination, waiver and consent.
- 2. PGF has signed waiver and consent.
- 3. Need to file proof of mailed service to MGPs.

#### RECOMMENDATION

Need notice and then court's discretion.

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San Bernardino Superior Court
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HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS02278

CASE NAME: IN THE MATTER OF KEVA WILLIAMS

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

ELTON D THOMPSON (PLA)... KEVA WILLIAMS (PLA)...

No moving papers in file for review.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS03826

CASE NAME: MTR OF ARIANNA FAITH POEHLS

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

LINDA ROSE (GP )...GILBERT M GUTIERREZ ARIANNA FAITH POEHLS (MIN)...YOLANDA GARZA

**GENERAL INFORMATION** 

Letters of Guardianship originally issued 3/23/04

THIS CASE IS SET FOR HEARING ON Petition for Termination filed by guardian, minor 8

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Petitioner/guardian alleges that the minor was adopted (SASS02200) and guardians are *not(?)* the adoptive parents (Court may wish to review register of actions as to SASS02200). Therefore, the guardianship is no longer necessary. Petitioner alleges a copy of the Adoption Order is attached to the petition, but no such order is affixed. Does court wish same to be submitted? JTD
- 2. Need to file notice of hearing and proof of service to individuals listed in item 9 of the petition (tabbed)

#### RECOMMENDATION

Need notice and the court's discretion.

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HONORABLE JUDGE BRIAN D SAUNDERS

.....

DATE: 06/02/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS04555

CASE NAME: MATTER OF JARETT D GENTZ

**HEARING:** 

Hearing Re: FAILURE TO APPEAR AND FILE ACCOUNTING.

COUNSEL:

CRYSTAL G ALVAREZ (GE )...PRO/PER

JARETT G ALVAREZ (MIN)...

#### GENERAL INFORMATION

On 5/15/07, court issued a bench warrant for petitioner, bail set at \$30,000 for failure to appear and/or file an accounting. On 1/16/07, petitioner was referred to GAP to clear deficiencies.

THIS CASE IS SET FOR HEARING ON Failure to Appear and File an Accounting

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. From a review of the file, it appears that the first accounting was not approved. The issues in not approving the accounting were as follows:
  - (a) Accounting period stated at 8/9/04 8/8/04 (presumed to mean 8/8/05)
  - (b) Accounting does not meet basic requirements of Pr.C.§1061 in that there was no summary of account, schedule of receipts and schedule of disbursements.
  - (c) Need notice of hearing and proof of service.
- 2. A second accounting is now be due for the period 8/9/05 8/9/07.
- 3. Assets on hand as of the end of the first accounting showed as \$29,073.52 in blocked account.

#### RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2. No bond company to notice.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800090

CASE NAME: IN MATTER RE: ERIK ROBERT RUIZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JANET LOPEZ (GP )...PRO/PER DAVID LOPEZ (GP )...PRO/PER

ERIK ROBERT RUIZ (MIN)...

ROSA M RUIZ (PET)...PRO/PER

#### **GENERAL INFORMATION**

Temporary orders denied on 4/28/08 as no emergency

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by great maternal aunt and uncle (Janet and David Lopez), minor 2 – Petition #1

Competing petition for Guardianship, person only, by PGM (Rosa Ruiz) - Petition #2

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED; **Petition #1:**

- 1. Mother consents and waives notice.
- 2. Due diligence declaration filed as to father indicating efforts to locate were unsuccessful. JTD
- 3. Petitioner alleges PGF is deceased (DOD: 5/22/94)
- 4. Due diligence declaration filed as to MGF indicating efforts to locate were unsuccessful. JTD.
- 5. Court may wish to refer matter to Court Investigator for investigation and report.

## Petition #2:

- 1. Need to file proof of personal service on mother and father.
- 2. Need to file proof of mail service on MGPs or due diligence declaration.
- 3. Court may wish to refer matter to Court Investigator for investigation and report.

#### RECOMMENDATION

Need notice and Court may wish to refer matter to Court Investigator for investigation and report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800094

CASE NAME: IN THE MATTER RE: ALYSSA ROMERO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARY LOPEZ (PG )...PRO/PER MANUEL LOPEZ (PG )...PRO/PER

ALYSSA ROMERO (MIN)...

#### **GENERAL INFORMATION**

Temporary orders granted on 3/27/08

Continued from 4/21/08. Court referred parties to Family Court Services for mediation and evaluation. Court also refers matter to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased.
- 2. Father was personally served on 3/25/08
- 3. Court may wish to review Confidential Screening form (tabbed).
- 4. Need Court Investigator's report.
- Need Family Court Services report.
- Objection filed by father.

RECOMMENDATION

Need CI and FCS reports.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800134

CASE NAME: MTR RE SUMMER ELIZABETH CISCO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MILDRED CISCO (GP )...JOHN N. VEGA RAYMOND CISCO (GP )...JOHN N. VEGA

SUMMER ELIZABETH CISCO (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued 5/7/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother and step-grandfather, minor 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need to file proof of personal service on mother and father.
- 2. Need to file proof of mailed service on MGPs or due diligence declaration.

#### RECOMMENDATION

Need notice and court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

.....

DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800139

CASE NAME: MTR RE MARISS GOMEZ ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARGARET SOUTHARD (GPE)...JAMES E NEWNHAM

MARISSA GOMEZ (MIN)...
ALEX GOMEZ (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued 5/8/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person and estate, filed by MGM, minors, Marissa – 17 and Alex – 15

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner alleges estimated value of the estate is \$0.00 and that only potential assets may be social security benefits or public assistance benefits. Question the need for guardianship of the estate? Are there other alternatives to collecting public benefits? File verified supplement.
- 2. Need to file proof of personal service on mother, father and both minors.

#### RECOMMENDATION

Need notice and verified supplement.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800144

CASE NAME: IN THE MATTER OF MIKALAH GREENLEE-DAVIS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

RASHEEDA GREENLEE (PET)...PRO/PER MIKALAH GREENLEE-DAVIS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, estate only, by mother minor 12

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Petitioner requests that in lieu of bond, guardianship funds be placed in a blocked account. Court may wish to set compliance date.
- 2. Petitioner alleges that minor is the beneficiary of her maternal grandmother's life insurance policy (estimated value unknown).
- 3. Need to file proof of personal service on father.
- 4. Need to file proof of mailed service on PGPs or due diligence declaration.

#### RECOMMENDATION

Need notice. If approved, court to set hearing on proof of blocked account (30 days), set hearing on the filing of an inventory and appraisal for 12/8/08. Set hearing on accounting review for 8/3/09. Accounting to be filed 30 days in advance.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800149

CASE NAME: IN THE MATTER RE JESSE ANGEL RAMIREZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ROSALINDA RAMIREZ (PET)...PRO/PER

JESSE ANGEL RAMIREZ (MIN)...

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by MGM, minor 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother has signed waiver and consent.
- 2. Need to file proof of personal service on father or due diligence declaration. Petitioner alleges there is no father listed on minor's birth certificate.
- 3. Need to file proof of mailed service on PGPs and siblings 12 years and older or due diligence declaration.

#### RECOMMENDATION

Need notice and court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

.....

DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: SG SS02524

CASE NAME: MTR OF ADONTAEL LEELAND FEAST-FLEMING ETAL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

CAROLYN FEAST (GP)...PRO/PER

VICTORIA ANN PATTON (MIN)...

ADONTAE LEELAND FEAST-FLEMING (MIN)... LAKEISHA T FEAST (PET)...PRO/PER QUNESHA J CLEWIS (PET)...PRO/PER

**GENERAL INFORMATION** 

Letters of Guardianship (person) issued to Carolyn Feast on 6/1/01

Temporary orders denied on 3/27/08 as no emergency. Continued from 4/21/08. Parties referred to GAP to clear notes.

THIS CASE IS SET FOR HEARING ON Petition for Successor Guardianship filed by cousin, minor Adontae (7) and minor Victoria (9)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner alleges current guardian is leaving for more than ninety days and a successor guardian is needed in her absence.
- 2. Need to file proof of personal service on current guardian, mother and father or due diligence declaration(s)
- 3. Need to file proof of mailed service on PGPs, MGF and siblings 12 years and older or due diligence declaration(s).

#### RECOMMENDATION

Need notice and then court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 06/02/08 TIME: 8:30 DEPT: S11P

CASE #: SG SS05143

CASE NAME: MTR OF TIFFANY TAYLOR

**HEARING:** 

1ST Account and Report of LINDA TAYLOR and Petition for allowance of fees filed.

COUNSEL:

LINDA TAYLOR (GPE)...KAMOLA L GRAY

TIFFANY TAYLOR (MIN)...

**GENERAL INFORMATION** 

Continued from 9/24/07.

Continued from 12/17/07. Minute Order indicates that home has been foreclosed. Minor had reached 18 yrs/autistic/awaiting on doctor's report.

Continued from 3/3/08. Citation issues to Linda Taylor on OSC re Sanctions/surcharge/suspension.

Last continued from 4/21/08 at request of counsel. Counsel and petitioner meet and confer. The residence was lost to foreclosure.

THIS CASE IS SET FOR HEARING ON First guardianship accounting.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Letters of guardianship, person and estate, issued 6/5/06.
- 2. No I&A ever filed. Continued I&A hearings were taken off calendar at some point. Need Final I&A as basis for accounting.
- 3. Accounting period 6/6/06 to 6/6/07 (12 months).
- 4. Assets on hand \$0.
- 5. Petitioner waives compensation.
- 6. Atty waives fees.
- 7. Accounting does not balance in summary of account (\$26,570 charges, \$35,900.23 credits). Entire accounting appears to be very summary and informal. Supp: Supplemental accounting is filed, however, need summary of account and schedule of property on hand to verify if accounting balances.

- 8. Disbursements (Schedule B to supplement to accounting, tabbed) have consumed entire estate and raise the following concerns. Note also that guardianship order required all funds to be placed in blocked account yet it appears all income for estate is being spent freely. Need verified supplement explaining/supporting:
  - a. Minor's estate is paying for gardening, water, telephone, electric, cable, exterminator, plumber, security alarm, etc. yet there is no real property in minor's estate.
  - b. Minor's estate has paid mortgage on residence yet there is no real property in minor's estate.
  - c. Minor's estate has paid for gasoline yet contains no automobile and payment for guardian's gasoline would not be appropriate.
  - d. Minor's estate has paid hundreds of dollars per month for groceries. Question whether these were for minor only, and in any event whether it is guardian and not minor who has a duty to provide for minor's groceries.
- 9. Court originally set hearing re proof of blocked account. Petitioner has previously responded (and obtained continuances of hearing re proof of blocked account on the basis) that that there is no proof of blocked account because minor is a beneficiary yet the real property in that estate has not sold and therefore there is nothing to deposit. However, the original guardianship order states that <u>all</u> funds are to be placed in blocked account. (See 6/5/07 order, tabbed in file.) As noted above, all estate assets are being spent and many are concerning. Suggest court set immediate OSC re suspension/surcharge/sanctions and issue citation to guardian.
- 10. Citation personally served on 3/20/08.

#### RECOMMENDATION

Court's discretion. Court may wish to notice Public Guardian re possible appointment as successor.